



**NURSING ASSESSMENT**  
Kepro Submission Questionnaire

START OF CARE DATE: _____ Month      Day      Year			MEDICAL RECORD NUMBER		
PATIENT NAME: _____ (Last)                      (First)                      (Middle)			PATIENT ADDRESS: _____ _____		
BIRTH DATE: (Month)      (Day)      (Year)		GENDER: ____ Male ____ Female	PATIENT PHONE: (      )		
PHYSICIAN INFORMATION: Physician Name: _____ Office Address: _____ Off. Phone/fax: _____			PHYSICIAN'S INFORMATION: Physician Name: _____ Office Address: _____ Off. Phone/fax: _____		
PATIENT EMERGENCY CONTACT INFORMATION: Last Name, Name: _____ Relationship: _____ Phone Number: _____			INSURANCE INFORMATION: Social Security Number: _____ Medicaid Number: _____ Medicare Number: _____		

<u>PRIMARY DIAGNOSIS:</u>	<u>ICD</u>	<u>DATE</u>
_____	_____	_____
<u>SURGICAL PROCEDURES:</u>		
_____		
<u>OTHER DIAGNOSIS</u>		
_____		
_____		
_____		

**Vital Signs:** B/P: \_\_\_\_\_ Temp: \_\_\_\_\_ Pulse: \_\_\_\_\_ Resp: \_\_\_\_\_ Weight: \_\_\_\_\_ Height: \_\_\_\_\_

Comments: \_\_\_\_\_  
\_\_\_\_\_

Patient Name: \_\_\_\_\_ MR#: \_\_\_\_\_

1. **IF THIS IS THE FIRST TIME THAT YOU ARE ENTERING A CASE FOR THIS PERIOD, complete the ENTIRE questionnaire. The information entered in the questionnaire, must be consistent with the Plan of Care.**  
 OK

2. **If this is a RECERTIFICATION, Complete only the sections that have CHANGED within the past 60 days, the START OF CARE DATE (Question), the ANNUAL NURSING ASSESSMENT DATE (Question).**  
 Ok

3. **Is this a RECERTIFICATION request for SKILLED NURSING visits for MEDICATION ADMINISTRATION? If so, complete question.**  
 Yes  No

4. **Is this a RECERTIFICATION request for SKILLED NURSING visits for WOUND CARE? If so, complete questions.**  
 Yes  No

5. **Source of Referral to Home Health Services (Check one)**  
 Family Member  Hospital  Physician's Office  Social Worker - Not Hospital Social Worker  
 Other (describe) \_\_\_\_\_

6. **Source of Referral: Other/Describe**  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

7. **Medication 1 Enter Name/Dose/Frequency/Route; Indicate (N) for Medication prescribed within 30 days of start date of this CERT period or (C) for dosage Changes**  
\_\_\_\_\_

8. **Medication 2 Enter Name/Dose/Frequency/Route; Indicate (N) for Medication prescribed within 30 days of start date of this CERT period or (C) for dosage Changes**  
\_\_\_\_\_

9. **Medication 3 Enter Name/Dose/Frequency/Route; Indicate (N) for Medication prescribed within 30 days of start date of this CERT period or (C) for dosage Changes**  
\_\_\_\_\_

10. **Medication 4 Enter Name/Dose/Frequency/Route; Indicate (N) for Medication prescribed within 30 days of start date of this CERT period or (C) for dosage Changes**  
\_\_\_\_\_

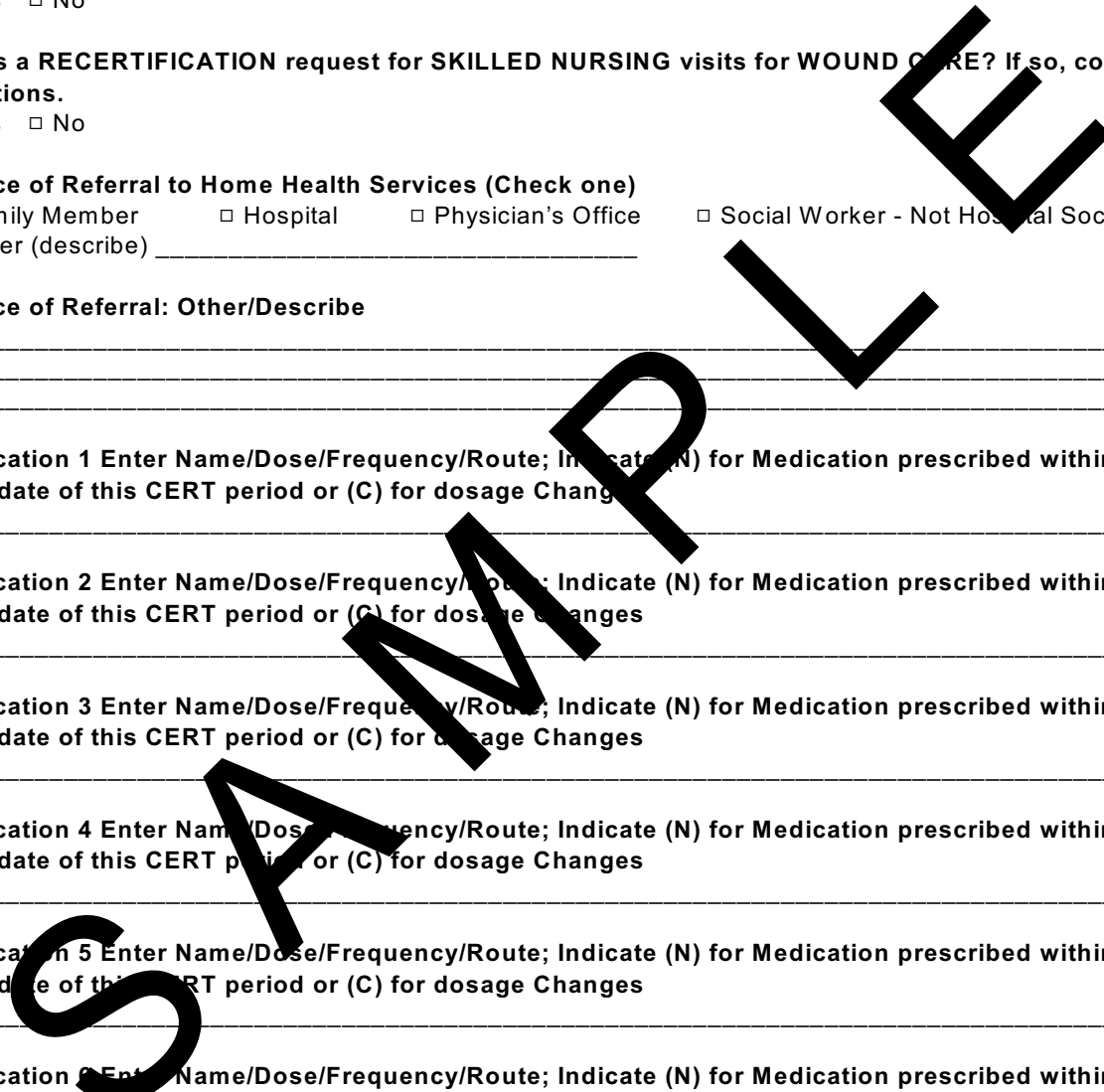
11. **Medication 5 Enter Name/Dose/Frequency/Route; Indicate (N) for Medication prescribed within 30 days of start date of this CERT period or (C) for dosage Changes**  
\_\_\_\_\_

12. **Medication 6 Enter Name/Dose/Frequency/Route; Indicate (N) for Medication prescribed within 30 days of start date of this CERT period or (C) for dosage Changes**  
\_\_\_\_\_

13. **Medication 7 Enter Name/Dose/Frequency/Route; Indicate (N) for Medication prescribed within 30 days of start date of this CERT period or (C) for dosage Changes**  
\_\_\_\_\_

14. **Medication 8 Enter Name/Dose/Frequency/Route; Indicate (N) for Medication prescribed within 30 days of start date of this CERT period or (C) for dosage Changes**  
\_\_\_\_\_

15. **Medication 9 Enter Name/Dose/Frequency/Route; Indicate (N) for Medication prescribed within 30 days of start date of this CERT period or (C) for dosage Changes**  
\_\_\_\_\_



16. **Medication 10 Enter Name/Dose/Frequency/Route; Indicate (N) for Medication prescribed within 30 days of start date of this CERT period or (C) for dosage Changes**

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17. **IF MORE THAN 10 MEDICATIONS, LIST REMAINDER IN EXCHANGE NOTES.**  
 Ok

18. **Medication administration (Check one) (MO780)**  
 No assistance needed       Requires reminders       Requires set-up       Totally dependence another source

19. **DME & Supplies:**

Medical Supplies       Surgical Supplies       Hoyer Lift       Bedside Commode  
 Urinal       Cane       Shower chair       Walker  
 Wheel chair       Bathroom safety rails       None  
 Other (describe): \_\_\_\_\_

20. **DME & Supplies, Other: Description:**

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21. **Current diet (Check all that apply)**       Regular       Low Fat       PEG tube feeding       Diabetic  
 NG tube feeding       Tube       Low sodium  
 Other (describe): \_\_\_\_\_

22. **Current diet, Other: Description**

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23. **Meal Preparation (Check all that apply) (MO780)**       Independent  
 Requires assistance w/ meal preparations  
 Requires assist w/ feeding and/or preparation

24. **Functional limitations: (Check all that apply) (If the item selected is followed by \* describe in other)**

Amputation\*       Contracture       Hearing       Paralysis\*       Endurance  
 Speech       Bowel/Bladder continence       Ambulation  
 Visual impair (glasses poor, vision)       Legally blind       Dyspnea w/ minimal exertion

25. **Functional limitations: Other/Describe**

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26. **Activities permitted (Check all that apply)**       Completed bedrest       Bedrest w/ BRP  
 Up as tolerated       Transfer bed/chair  
 Exercises prescribed       Partial weight bearing  
 Independent at home       Crutches       Cane  
 Wheelchair       Walker       No restrictions

27. **Activities permitted, Other: Describe**

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28. **Mental status (check all that apply):**       Alert       Oriented to time  
 Oriented to place       Oriented to person       Confused       Disoriented  
 Lethargic       Agitated      \_\_\_\_\_

29. **Mental status, Other: Describe**

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30. **Caregiver (Check all that apply) (MO350, MO360) (IF NONE, SKIP TO QUESTION 35)**

None       Lives alone       ALF staff       Spouse       Daughter/Son       Mother/Father  
 Grandparent       Relative



49. **Describe Treatment/procedures. IF MEDICATION ADMINISTRATION: drug name & duration. IF LAB DRAWS: test name & frequency. IF BOWEL PROGRAM: describe.**  
 \_\_\_\_\_  
 \_\_\_\_\_
50. **For initial/recerts for SN visits for administration of SQ/IM meds: patient/caregiver unable to perform due to (Check all that apply). If no injectable meds, skip to question 53.**  
 Recipient with learning disability       Recipient visually impaired  
 Recipient with impaired manual dexterity       Recipient with hand deformities  
 Recipient unable to manipulate syringe       Caregiver with learning disability  
 Caregiver with visual impairment       Caregiver with impaired manual dexterity  
 Caregiver with hand deformities       Caregiver unable to manipulate syringe       No caregiver
51. **What measures has the agency undertaken to assist the RECIPIENT in becoming independent with injectible medication administration? Please describe.**  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_
52. **What measures has the agency undertaken to assist the CAREGIVER in becoming independent with injectible medication administration? Please describe.**  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_
53. **For Initial requests and recert: Laboratory tests cannot be performed elsewhere other than the recipient's home due to the following: (Check one)**       Ambulatory status       Lack of transportation  
 Needs assistance from house to vehicle       Other (describe): \_\_\_\_\_  
 \_\_\_\_\_
54. **Laboratory tests cannot be performed outside home, Other: Describe**  
 \_\_\_\_\_  
 \_\_\_\_\_
55. **Impairment in skin integrity (Check one) - PLEASE DESCRIBE ALL SELECTIONS IN NEXT THREE QUESTIONS. (MO440, MO468, MO472)**  
 Surgical incision (MO482)       Open wound       Pressure ulcer (MO445)       Skin lesion (MO440)  
 Other: \_\_\_\_\_
56. **Impairment in skin integrity: Describe LOCATION (MO450, MO460, MO464, MO470, MO474, MO476, MO486, MO488)**  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_
57. **Impairment in skin integrity: Describe MEASUREMENTS**  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_
58. **Impairment in skin integrity: Describe TREATMENT of impairment**  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_
59. **Home Health AIDE (HHA) visits ordered (Check one) IF NO SKIP TO QUESTION 79:**      Yes \_\_\_      No \_\_\_
60. **Daily visit frequency (Check one) - DESCRIBE OTHER IN QUESTION 62.**  
 1w9     2w9     3w9     4w9     5w9     6w9     7w9     Other (describe)
61. **Daily visit frequency (Check one) DESCRIBE IN QUESTION 62.**  
 QID     BID     TID     QID     Other (describe)

62. **Visit frequency/duration, Other: Describe**

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63. **Who assisted the recipient with personal care prior to home health services? Please describe.**

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64. **Who assists the recipient when the aide is not present? Please describe.**

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65. **Type of assistance to be provided by HHA ON 1<sup>st</sup> VISIT OF THE DAY (Check all that apply) - IF THE ITEM SELECTED IS FOLLOWED BY \*, PLEASE COMPLETE QUESTIONS 74 THRU 78.**

- Bathing     Dressing     Oral care     Skin care     Foot care     Assistance with ambulation  
 Assistance with transfers     Incontinent care\*     Perineal care     Shave     Obtain TPR

66. **Type of assistance to be provided by HHA on 2<sup>nd</sup> VISIT OF THE DAY (Check all that apply) - IF THE ITEM SELECTED IS FOLLOWED BY \*, PLEASE COMPLETE QUESTIONS 74 THRU 78.**

- Bathing     Dressing     Oral care     Skin care     Foot care     Assistance with ambulation  
 Assistance with transfers     Incontinent care\*     Perineal care     Shave     Obtain TPR

67. **Type of assistance to be provided by HHA on 3<sup>rd</sup> VISIT OF THE DAY (Check all that apply) - IF THE ITEM SELECTED IS FOLLOWED BY \*, PLEASE COMPLETE QUESTIONS 74 THRU 78.**

- Bathing     Dressing     Oral care     Skin care     Foot care     Assistance with ambulation  
 Assistance with transfers     Incontinent care\*     Perineal care     Shave     Obtain TPR

68. **Type of assistance to be provided by HHA on 4<sup>th</sup> VISIT OF THE DAY (Check all that apply) - IF THE ITEM SELECTED IS FOLLOWED BY \*, PLEASE COMPLETE QUESTIONS 74 THRU 78.**

- Bathing     Dressing     Oral care     Skin care     Foot care     Assistance with ambulation  
 Assistance with transfers     Incontinent care\*     Perineal care     Shave     Obtain TPR

69. **Bathing (Check one) (MO670)**

- Independent - requires no assistance     Requires assistance     Completely dependent

70. **Dressing upper body (Check one) (MO660)**

- Independent - requires no assistance     Requires assistance     Completely dependent

71. **Dressing lower body (Check one) (MO660)**

- Independent - requires no assistance     Requires assistance     Completely dependent

72. **Ambulation (Check one) (MO700)**

- Independent - requires no assistance     Requires use of assistive device     Requires human assistance  
 Requires both device & human assistance     Uses walls and furniture for support     Does not ambulate

73. **Transfer (Check one) (MO690)**

- Independent - requires no assistance     Requires use of assistive device     Requires human assistance  
 Requires both device & human assistance     Uses walls and furniture for support     Does not ambulate

74. **Incontinence (Check one) - IF NO, SKIP TO QUESTION 79. (MO520, MO540)**

- Yes     No

75. **Degree of Incontinence (Check all that apply) - IF OTHER, DESCRIBE IN NEXT QUESTION.**

- Bowel incontinence     Urge incontinence     Stress incontinence  
 Bladder incontinence during day & night     Bladder incontinence at night only  
 Other (describe): \_\_\_\_\_

76. **Degree of incontinence, Other: Describe**

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77. **Management of incontinence (Check all that apply) - IF OTHER OR MARKED BY \*, DESCRIBE IN NEXT QUESTION. (MO520)**

- Diapers
- Not independent changing diapers\*
- Urinal
- External catheter
- Indwelling catheter
- Intermittent catheterization
- Suprapubic catheter
- Timed voiding
- Other (describe): \_\_\_\_\_

78. **Management of incontinence, Other: Describe**

\_\_\_\_\_  
\_\_\_\_\_

79. **Has the recipient been hospitalized in the past 60 days? If yes, please describe in next question.**

- Yes
- No

80. **Reason for hospitalization: Describe, include diagnosis code.**

\_\_\_\_\_  
\_\_\_\_\_

81. **Has the recipient been seen in an emergency room in the past 60 days? If yes, please describe in next question.**

- Yes
- No

82. **Reason for emergency room visit: Describe**

\_\_\_\_\_  
\_\_\_\_\_

83. **Has this recipient been seen by a primary provider in the past 90 days?**  Yes  No

84. **Start of care date - provide the date that your agency began providing services to the recipient (mm/dd/yy) (MANDATORY)** \_\_\_\_\_

85. **Initial nursing assessment date if this is a initial request (mm/dd/yy) \_\_\_\_\_**  
**providing services to this recipient for 12 consecutive months (mm/dd/yy) \_\_\_\_\_**

86. **Plan of Care (485) Physician Signature Date (mm/dd/yyyy) (MANDATORY)** \_\_\_\_\_

\_\_\_\_\_  
RN SIGNATURE

\_\_\_\_\_  
DATE

SAMPLE